



Ambershaw Metallics

December 18th, 2018

Att: Anjala Puvananathan
Director Ontario Region
Canadian Environmental Assessment Agency
55 York Street, Suite 600
Toronto, ON M5J 1B7

RE: Josephine Cone Mine Project #66282

Dear Ms. Puvananathan;

Kindly be advised that Ambershaw Metallics has acquired the asset formerly known as Bending Lake Iron Group and, accordingly, the ongoing environmental assessment for the Josephine Cone Mine Project (the Project), (CEA Registry #66282). Bending Lake Iron Group went into receivership on September 11, 2014.

By order of the Bankruptcy court dated November 27, 2015, Bending Lake Iron Group was sold to Ambershaw Metallics, thus Bending Lake Iron Group is no longer the proponent of the Project. The Bankruptcy vesting order and approval of the transfer of all the assets has been included for your records.

Ambershaw Metallics kindly requests the Canadian Environmental Assessment Agency terminate the transitional Comprehensive Study type federal environmental assessment for the Project.

We may submit a revised Project Description at a later date to your offices.

Thank you in advance for your cooperation.


D Saradhi Rajan - Chairman
dsrajan@legacyhillresources.com